**INTEREST RATES MARKET NOTICE**

**Date: 05 January 2021**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS (RF) LIMITED – “IVZ036”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 07 January 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ036

**Nominal Issued** R 378 000 000.00

**Issue Price** 99.07836%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 01 April 2021

**Books Close Date** 27 March 2021

**Interest Payment Date(s)** 01 April 2021

**Last Day to Register** by 17:00 on26 March 2021

**Issue Date** 07 January 2021

**Date Convention** Modified Following

**Interest Commencement Date** 07 January 2021

**First Interest Payment Date** 01 April 2021

**ISIN No.** ZAG000173360

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IVZ036%20PricingSupplement0701.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IVZ036%20PricingSupplement0701.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000